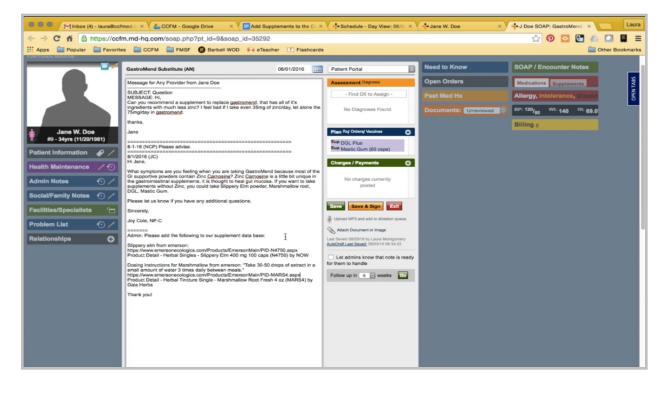


Back-end Systems: Using the EHR: Part Five - Add Supplements



I received this encounter from the clinician, and in the admin notes, there are two supplements to add. First, I'm going to pull up the product using the link. Slippery elm.



🔍 🔍 Minbox (4) - laura@cc	fm 🗴 🕐 CCFM - Google Drive 🛛 🗙 🗖 Add S	supplements to til × 🗸 💠 Sc	hedule - Day View: 🛛 🗙 🚽 Jane W. Do	e ×	J Doe SOAP: Gastro X V V Product Detail - Herber	Laura
← → C fi https://cc	fm.md-hq.com/demo.php?pt_id=9				☆ 😰 🔄 🕼	
Apps 📄 Popular 📄 Favorit	es 🧮 CCFM 🚞 FMSF 🔀 Barbell WOD	🙌 eTeacher 🗹 Flashc	ards			Other Bookmarks
Specific Recommendations	Scheduling Admin Billing	Preferences Ta	sks 🗧 Reports My Links	Help	Log Out - Search Patients -	
	SOAP / Encour + Add New Patient	🕀 🕞	Need to Know	⚠⊙∕	Admin Notes 📀 🖊	TABS
	GastroMent : Rx Refill 7-31 Rx Confirm: Rx Confirm:	L M 09/04/2015 Manage Chart Parts Pharmacy Listings Laboratory Listings	Emergency Contact: Alan Doe, father. Contact: (555) 234-4456		08-13-15: MC 1234 (10/20)	OFEN
Jane W. Doe #9 - 34yrs (11/20/1981)	Supplement Manage Phone Numbers Supplement Portal Settings Supplement Charge My Password Stool Test Prop (S5)	Radiology Lab Listings Bpecialista/Other Listings Non-Rx Allergens Disgnostic Codes Charge List			Last Updated by Laura Montgomery - 04/09/2016 Social/Family Notes Some relatives The information of the info	
Patient Information 🥜 🖊	Last in person: 07/31/2	Discounts Subscription Plans	Last Updated by Laura Mo	ntgomery - 07/24/2016	On the interwebs	
Home: (555) 128-1234 Mobile: (555) 123-1235 Work: EM: bdapper@forest-trends.org Provider: S. Schweig Joined: May 18, 2014 (*	Medications Supplements Marea Nature-Throid - 130MG Q (x2) Disparsive Throid - B1-25MG Q Disparsive Throid - B1-25MG Q Nature-Throid - B1-25MG Q Disparsive Throid - B1-25MG Q Disparsive Throid - B1-25MG Q Disparsive Throid - B1-25MG Q	Add New Rx Altransto Plan literns Group/Corporate Accounts CPT Database Health Maintenance Trackers	Open Orders Manage Checker EP 7-19-16 (SKS) NCMN SIBO DD CSAP x3		Allergy, Intolerance, Discont. 🔮 🕲 🕞 No Allergies Listed	
Health Maintenance Image: Comparison of the second secon	Anna - Souries Silo - Company -	Tags Manage Lab Fields	BioHealth #401 BioHealth #201 IGeneX 188 IGeneX 188 IGeneX 189 HLA DR 1/3/4/5, DQ Intermediate R [LabCorp]	í í í í í í í í í í í í í í í í í í í	Past Med Hx Exercise Constipation, unspecified Hyperhidrosis, Disphoresis, Excessive sweating Lyme disease No Scare Lacad in PMH PMH note not set. Click is acti a ceth note	
Facilities/Specialists	Meet Descent Hadden In	y 31, 2016 by Laura Montgomery	G TGF-B1 [LabCorp]	<u>.0</u>	BP: 120/ ₅₀ Wt: 140 Ht: 69.0" EMI: 20.7	
[Ph] Costco: Bend [Ph] CVS: Olean	Unreviewed Labs NCL Radiology Rxs Co		0 0 0 0	•	Billing 0	
[Spec] Osteopathic Manipulation: Matthew Gilmartin, MD	Unreviewed Labs NCL Radiology Rxs Co	onsults Consent Misc For		Newest First	BALANCE: -\$19.95	
Problem List 🕤 🖊	Ravies All Uneview	d Docs	Key Documents	www.sktfillst	BALANCE: \$15,30 (773116 Supplement RefII 73-116 (55) - \$147,36 (773116 Supplement RefII 73-116 (55) - \$130,00 (773116 Codil / Payment (+) \$147,06 (773116 Credil / Payment (+) \$147,06 (773116 Credil / Payment (+) \$130,00 (773116 Credil / Payment (+) \$147,00 (773116 Credil / Payment (+) \$10,00 (773116 Credil / Payment (+) \$2073,00 (773116 Credil / Payment (+)	

From the patient's chart, I go into Manage, Alternate Plan Items. I'm first going to look and see if we have anything.

Minbox (4) - laura@cc	fm × CCFM - Google Drive	× Add Supplements to 0 × + S	Schedule - Day View: 🛛 🛪	Jane W. Doe	J Doe SOAP: Gastro	oM × V Ø Product Detail - Herba >	×
-> C fi 🔒 https://cc	fm.md-hq.com/demo.php?p	t_id=9#edit				🔂 🕖 🔁 🕼	C
ops 📄 Popular 🚞 Favorit	tes 🚞 CCFM 🚞 FMSF 🕼	Barbell WOD 🙌 eTeacher 📝 Flash	acards			🚍 (Othe
	Scheduling Manage Alter	ate Plan Options			*		
44	SOAP / Enco	slippery	ALL TYPES C + Add	I New Plan Option			
	outside of the s	Options allow you to add formal recommendation andard "Drug/Lab/Scan/Vaccine" data sets. The ns, or anything else you might want to assign to	ase could include supplements th				
	R Rx Corr Action Name				Action Type		
	Slippery Elm	Edit Alternate Plan Option: "Slippery	Elm*		Supplement		
Jane W. Doe #9 - 34yrs (11/20/1981)	Supplement Refil 7-31-16 (2	This EMR comes with several databases or encounter note, including prescriptions, var add a plan-item that falls outside this range	ccines, and orders. However, sor	metimes you may want to for	rmally		
		The default dosing profile (instructions, am	ount, brand, etc) can be set while	prescibing/assigning this to	On the interwebs		
er (555) 128-1234 ler (555) 123-1235 c pdappen@forest trands.org ider:		patient's chart or by elicking here Editing an alternate plan option will appears in the charts of 1 patients (c	lick here to see list).	Action Type [7]	Allergy, Intoler		
Ith Maintenance 🛛 🖊 🕤		Slippery Elm Alternate Plan I Code/ID# (if ap		It) Plan "Class" (Advance	ood) Past Med Hx		
		Slippery Elm Bark; Ulmus fulva; Ulmus ru	bra Nicknar	mes (seperate with commas			
n W. Doe - spouse		O Plan itom is ACTIVE O Plan itom	is INACTIVE (users may no lon	ger assign this item)	Philit code and get		
		Description:			BP: 120/80 WE:		
Costoo: Bend CVS: Olean of Osteopathic Manipulation: New Gilmartin, MD		Edit	This Alternate Plan Option		Billing o		
blem List 🕥 /			** Key Documents				
I want to be seen: Thyrold is, ongoing fatigue.							



There is a slippery elm, but since there is no plan class set up, this means it was one of the supplements that came loaded by default with MD HQ, so it hasn't been used before. I can change this; however, I need to match the current one.

← → C 👬 🚔 https://www.emersonecologics.com/Products/EmersonMain/PID-N4750.aspx	9 🔂 🙆 🚺 🛄 🔳 🔳
🔢 Apps 🚞 Popular 🚞 Favorites 🚞 CCFM 🚞 FMSF 🔞 Barbeli WOD 🙌 eTeacher 🕥 Flashcards	Cther Bookmarks
	Quality Program (EQP) Practitioner Resource Center Create a New Account Email: Password: Catalog Bearch Catalog Bearch Checkout
	Personal & Homeopathic Rx & Lab Pet & Medical Skin Care Remedies Services Supplies
Cart Shop By Category Shop By Brand New Products Advanced Search	Printer Friendly Page

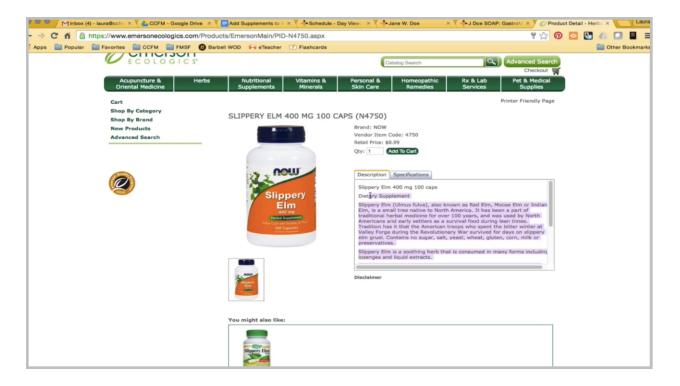
It's a really good idea to make all your supplement names match exactly how it is on the product bottle, so this one will just be slippery elm. It is a supplement.



	ndard "Drug/Lab/Scan/V	ormal recommendations to SOAP faccine" data sets. These could int hight want to assign to the Plan se	clude supplements that do		
ction Name					Action Type
lippery Elm	Edit Alternate Plan	Option: "Slippery Elm"		8	Supplement
@ 7-31-18 (5S	encounter note, inclu	h several databases of possible a ding prescriptions, vaccines, and falls outside this range of options	orders. However, sometim	es you may want to formally	Some relatives
	The default dosing p patient's chart or by	clicking here	, etc) can be set while pre-	cibing/assigning this to a	On the interwebs
		nate plan option will alter the wa harts of 1 patients (click here to	o see list).		Allergy, Intolera
	Slippery Elm	Alternate Plan Name	Supplement	Action Type [?]	
	EE N4750	Code/ID# (if applicable) [?]	✓ No Class (Default) is_kit	Plan "Class" (Advanced)	Past Mod Hz
			is_supplement		Constipation, unsp
	Slippery Elm Bark; U	Jimus fulva; Ulmus rubra	self-order	perate with commas)	Diaphoresis, Excer
	Slippery Elm Bark; U		[New Class]	perate with commas)	Diaphoresis, Exces No Scans Unlard in A PMM come and and
			[New Class]		Disphoresis, Excel No Board Lined in I 2210 Contemport on I 3P: 120/ap. Wit 4
	Plan item is ACT		[New Class]		Disphoresis, Exception No Research Lauser in I PROTOCOMMENT NP: 120/60 With 0 DOWNER 00

Code is where the product ID from the website goes. In this case, it is from Emerson, so first EE, the product code. It is a supplement. Delete the nicknames.





The description can be what is in the description in here with some modification. I don't need to put these two pieces of information.



tes 🔛 CCFM 🔛 FMSF 😈	Barbell WOD 🙌 eTeacher 📝 Flashcards	
Manage Altern	ate Plan Options	- Search Patie
Control and		
SOAP / Enc:	slippery ALL TYPES C + Add New Plan Option	
	Options allow you to add formal recommendations to SOAP notes (items that can be added to the Plan block on the	
	andard "Drug/Lab/Scan/Vaccine" data sets. These could include supplements that don't exist in the drug databas ns, or anything else you might want to assign to the Plan section of a note.	e, exercise regime
Action Name		Action Type
Suppleme Slippery Elm	Edit Alternate Plan Option: "Slippery Elm"	Supplement
Bupplement	This EMR comes with several databases of possible actions you can take when composing a plan for an	iotes .
	encounter note, including prescriptions, vaccines, and orders. However, sometimes you may want to formal add a plan-item that falls outside this range of options (such as adding supplements, excercise routines, etc	
	The default dosing profile (instructions, amount, brand, etc) can be set while prescibing/assigning this to a patient's chart or by clicking here .	On the interwebs
	,	Allergy, Intolerando, Directino,
	Editing an alternate plan option will alter the way it looks in ALL patient records. This item appears in the charts of 1 patients (click here to see list).	No Allargues Litting
	Slippery Elm Alternate Plan Name Supplement C Action Type [7]	
	EE N4750 Code/ID# (if applicable) [7] is_supplement Plan "Class" (Advanced) Generally leave blank	Pour Med Hx. Ener.A.
	Nicknames (seperate with commas)	Constipation, unspecified Hyperhidrosis, Diaphoreais, Excessive sweating Lyme dis
	Plan item is ACTIVE OPlan item is INACTIVE (users may no longer assign this item)	Philippine we and Philippine and paint
	Description: Slippory Elm (Ulmus fulya), also known as Red Elm, Moose Elm or Indian Elm, is a small tree native to	SP: 120/80 WE 140 HE 69.0" and
	North America. It has been a part of traditional herbal medicine for over 100 years, and was used by North America. It has been a part of traditional herbal medicine for over 100 years, and was used by North Americans and early settlers as a survival food during lean times. Tradition has it that the American	1924/14 19224/14 09234/14
	troops who spent the bitter winter at Valley Forge during the Revolutionary War survived for days on slippery elm gruel. Contains no sugar, salt, yeast, wheat, gluten, com, milk or preservatives.	Billing o
	Slippery Elm is a soothing herb that is consumed in many forms including lozenges and liquid extracts. Suggested Usage: As a dietary supplement, take 2 capsules 1-3 times daily. Supplement Facts	BALANCE: -\$19.95
	Serving Size 2 Capsules Servings per container 50	Supplement Refill 7-31-16 (55) Supplement Refill 7-31-16 (55)
	Amount Per Serving Total Carbohydrate <1g	Supplement Refill 7-31-16 (85)
	Edit This Alternate Plan Option	United and Payment (+)
		diamonia Gradit / Paymont (+)

So, generally, this is just a brief description given by the manufacturer. Take out the suggested use here, and separate down the supplement facts.

If there are any special characters that pop up, bullet points, asterisks, or anything like that, those need to be removed as well.



Minbox (4) - laura@cc		- Google Drive	× 🖉 🗖 Add Su	upplements to 0	× V -Schedu	ule - Day View:	× Jar	ne W. Doe	×	J Doe SO	P: Gastrol	ר	Product I	Detail - Her	ba ×	
→ C fi 🔒 https://ccf	m.md-hq.com	/demo.php?p	t_id=9#set-pr	ofile								5	0	○ 4.	61	
Apps 📄 Popular 📄 Favorit	es 🚞 CCFM	FMSF	Barbell WOD	File eTeacher	Flashcards									1	Oth	ner Book
scific Recommendations	Scheduling	Manage Alterr	nate Plan Option	•							*					
	SOAP / Enco			slippery	ALL T	YPES	Add Net	w Plan Option			- 1					
	GastroMer	outside of the s		Scan/Vaccine" da	ta sets. These cou	uld include supp	ements that de	added to the Plan t on't exist in the drug								
	Rx Cont	Action Name Slippery Elm	_							Action Ty Supplem						
	Suppleme	Suppery Elm	This EMR con		tatabases of possi	ible actions you	can take when	composing a plan	😤	Supplem	ont					
Jane W. Doe #9 - 34yrs (11/20/1981)			This form allo		a default profile for			this Supplement to		Some rel						
tient Information 🛛 🦯				finalizing the add				, of course, change here you added Slip		On the In						
bila: (555) 123-1235 rk:								Is Administra	tive Record	Allergy,						
t bdappen@forest trends.org vider: S. Schweg ned: May 19, 2014			NOW		thod	QD (onc	e a day)	Strength								
alth Maintenance 🛛 🖌 🕤				Tot	tal Doses		Expires (Days) 📄 + Expander	d Regimen	-						
lationships 🔿			Instructions	to Patient												
nn W. Doe - spouse										(and						
cilities/Specialists					Set as Default	t Profile for Sil	opery Elm			819: 120/e						
CVS: Olean cc) Osteopathic Mansputation: thew Gilmertin, MD			slippery elm	gruel. Contains no	sugar, salt, yeast,	, wheat, gluten,	com, milk or p	survived for days or reservatives. nges and liquid extr		Billing						
pblem List 💿 🗡			Supplement I Serving Size Servings per Amount Per S Total Carbon	2 Capsules container 50 Serving												
uee, orgoing facque.			- Carbon	yurate ~ /g	Edit This A	Alternate Plan (Option									

Then, I want to click here to make the default profile, so this is Now brand. It's 400 mg for one capsule. You always want to put the one-capsule strength here because sometimes our clinicians do recommend different dosing than the serving size on the bottle.

Most supplements are oral supplements. Total doses is 100 capsules.

Now, I need to go back to the admin note. Since there are no instructions here, I'll put the default ones, but if a clinician wants the default instructions to be something different, they'll make a note there.

In this case, unfortunately, the clinician didn't put if this requires future approval or not, so we just put a space for now until we find that information out. Set the profile.



		/demo.php?pt_id=9#					☆ 🛛 🖸 🔮 🦉	
Apps 📄 Popular 📄 Favori	tes CCFM	FMSF 🕑 Barbell V		eacher 🕐 Flashcards				Other Bookma
		Manage System Charge	•			8	- Search Patients -	
	SOAP / Encl			+ Add New Charge + Add New Charge Group		Export List	• •	
	GastroMa			mn headers. To edit a charge, click the charge's name, or to add a n ox below charges will automatically start narrowing down:	ew charge click the "+)	Add" button	1234 (10/20)	
	Rx Refit 7			- Narrow Charge List -				
	Rx Cont	NAME	TYPE	DESCRIPTION	AMOUNT T	AX % TIME		
	C Suppleme	(Lab) QS Mercury Tri-	Lab Kits	INACTIVE - (duplicate)	\$220.00	0	present by Laura (resignering - exception	
	Suppleme	Test 15 Consult (Office-AN)	Assolutionsta	15-minute consultation with Dr. Amy Nett, MD	\$87,50	0	liotes 🕚 🖊	
	Suppleme	15 Consult (Phone-AN)		15-minute consultation with Dr. Amy Nett, MD	\$87.50	0		
		15 Consult (Phone-AN) 15 Consult (Video-AN)		15-minute consultation with Dr. Amy Nett, MD	\$87.50	0		
		15 Min F/U (Phone)		INACTIVE - (duplicate)	\$95.00	0		
	_	23andme	Lab Kits	INACTIVE - (self-order)	\$99.00	0		
		23andMe DNA Testing	Lab Kits	INACTIVE - (self-order)	\$99.00	0	inco, Discons 🛛 😌 🗁	
	Nature-Three	30 Consult (AN)		INACTIVE - (duplicate)	\$175.00	0		
		30 Consult (CK)		INACTIVE - (duplicate)	\$175.00	0		
	Natura Three	30 Consult (Office-AN)		30-minute consultation with Dr. Amy Nett, MD	\$175.00	0		
	Altria - 5008	30 Consult (Office-CK)		30-minute consultation with Chris Kresser, L.Ac	\$175.00	0	and the second second	
	Epidi-Jr-0.4	30 Consult (Phone-AN)	Appointments	30-minute consultation with Dr. Amy Nett, MD	\$175.00	0		
		30 Consult (Phone-CK)		30-minute consultation with Chris Kresser, L.Ac	\$175.00	0	decified Hyperhidroals, asilvo sweating Lyme disease	
		30 Consult (Video-AN)	Appointments	30-minute consultation with Dr. Amy Nett, MD	\$175.00	0	and the second se	
		30 Consult (Video-CK)	Appointments	30-minute consultation with Chris Kresser, L.Ac	\$175.00	0	Cold as and a room only	
		45 Consult (AN)	Appointments	INACTIVE - (duplicate)	\$262.50	0	140 Ht 69.0" nm 20.7	
		45 Consult (Office-AN)	Appointments	45-minute consultation with Dr. Amy Nett, MD	\$262.50	0	ENATES DESCRIPTION	
		45 Consult (Phone-AN)	Appointments	45-minute consultation with Dr. Amy Nett, MD	\$262.50	0		
	Unreviewed	45 Consult (Video-AN)	Appointments	45-minute consultation with Dr. Amy Nett, MD	\$262.50	0	0 -	
		5-HIAA, Quant, 24-hr Urine [LabCorp]	Lab Fees	LabCorp test number 004069	\$45.00	0	ALANCE: -\$19.95	
		5-HTP	Supplements	Integrative Therapeutics (60 caps)	\$21.30	0	Best Rofill 7-31-16 (55) -3190.00	
		5-HTP (1) (Jarrow)	Supplements	INACTIVE - 5-HTP - 100 mg (60 vcaps) (J50435)	\$27.95	0	and Rofill 7-31-16 (SS) 603.65	
		5-HTP (2) (MM)	Supplements	INACTIVE - 5-HTP - 50 mg (60 caps) (5HTP7)	\$22.00	0	payment (+) \$147.98	
		5-LOX Inhibitor	Supplements	INACTIVE - 5-LOX Inhibitor with ApresFlex? - LEF 01639	\$22.00	0	Payment (+) \$130.00 Payment (+) \$43.70	
		5-MTHF (Met Maint)	Supplements	Metabolic Maintenance (90 caps)	\$43.80	0	(*) \$2073.00	
		5-MTHF (Thorne 1ma)	Supplements	Thome Research (60 vcaps)	\$18.95	0	LE (SACE)	

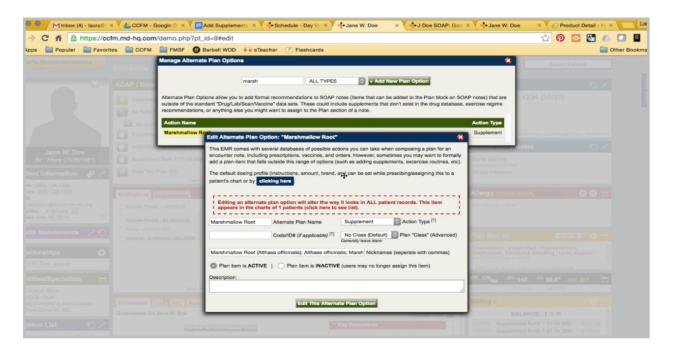
Before I save this, I also want to open another window so that I can have the charge box open. Again, I'm just going to search briefly to make sure there is no supplement that matches this name. I'll add a new charge. The reason I want both of these open is so that I can copy and paste information.

Minbox (4) - laura@	CCFM - G	loogle Di × 🛛 🗖 Add Su	pplements ×		× V	× Product Detail - H ×
→ C fi Attps://ccf	m.md-hq.com	/demo.php?pt_id=9#				☆ 📀 🖸 🛃 🛄
Apps 📄 Popular 📄 Favorit	es 📄 CCFM	FMSF (Barbell)	WOD 🙌 eTe	acher 🕥 Flashcards		Cther Bookn
ecific Récommendations	Scheduling	Manage System Charge	15	+ Add New Charge + Add New Charge 0	roup	- Search Patienta -
	GastroMo			mn headers. To edit a charge, click the charge's name x below charges will automatically start narrowing o - Narrow Charge List -		
	Suppleme	NAME	TYPE	DESCRIPTION	AMOUNT TAX % TIME	
	C Succione	(Lab) QS Mercury Tri-	Lab Kits	INACTIVE - (duplicate)	\$220.00 0	
	Supplement		w. Please be EXA	ACT with CPT codes if the charge has a corresponding	g CPT code(s). CPT codes should be seperated by	
	Medications Nature-Thro Nature-Thro Alinia - 507	Slippery Elm EE N4750 Charge is submittable Is this a supply/product		CPT Codes CPT Codes Nickname (2) Staff Time (mins) (reporting only) Appointments Charge Type [7]	Find CPT Codes for Charges - Nickname (3) 0.00 Wholesale Cost (reporting only) ^[7] Block Charge Display Color ^[7]	
		Description:		Price 0.00		
				• Add This Charge		
	Unreviewed	45 Consult (Video-AN)	Appointments	45-minute consultation with Dr. Amy Nett, MD	\$262.50 0	
	Unreviewed for	5-HIAA, Quant, 24-hr Urine [LabCorp]	Lab Fees	LabCorp test number 004069	\$45.00 0	
		5-HTP	Supplements	Integrative Therapeutics (60 caps)	\$21.30 0	
		5-HTP (1) (Jarrow)		INACTIVE - 5-HTP - 100 mg (60 vcaps) (J50435)	\$27.95 0	
		5-HTP (2) (MM)	Supplements	INACTIVE - 5-HTP - 50 mg (60 caps) (5HTP7)	\$22.00 0	
		5-LOX Inhibitor	Supplements	INACTIVE - 5-LOX Inhibitor with ApresFlex? - LEF	01639 \$22.00 0	
		5-MTHF (Met Maint)	Supplements	Metabolic Maintenance (90 caps)	\$43.80 0	
		5-MTHF (Thorne 1mg)	Supplements	Thorne Research (60 vcaps)	\$18.95 0	



The name needs to match exactly. The code needs to be here. It's a supplier product, a supplement that is purple. Put the retail price for Emerson, which is \$8.99. The description is what prints on the estimate, so we want it to be the brand name and then in parentheses the quantity. Add charge. Edit this. Now I can move on to the second one.

Marshmallow root. So, again, I want to search here.



There is something in the system, but it is not set up, so I can use this. The name already matches.



10 × 30	CCFM - G	Boogle Dr ×	Add Supplements ×	Schedule - Day	Vii × Jane	W. Doe	× 🖣 J 🛛	oe SOAP: Gast	aL 🛟 🗙	ine W. Doe	× ØPr	oduct Detail
//ccfm	n.md-hq.com	/demo.php?pt	_id=9#set-profile								ය බ	►
vorites	CCFM	FMSF	Barbell WOD 🙌	Teacher 📝 Flashca	ards							
		Manage Alterna	ate Plan Options							8		
8						_				- 11		
1	SOAP / Ence		marsh	h	LL TYPES	C + Add Ne	w Plan Optio	n		- 11		
	GastroMe			formal recommendations								
	Rx Refit 7			Vaccine" data sets. These might want to assign to th			lon't exist in th	e drug database,	exercise reg	ime		
	R. Ry Cord	Action Name							Action T	/pe		
	Suppierre	Marshmallow	Edit Alternate Play	n Option: "Marshmalk	ow Root*				Supplem	ient		
	Suppleme			th several databases of o		u cao tako urber						
				file for "Marshmallow				8	Some rel			
				to create a default profil automatically use the va					On the In			
			those values before	finalizing the addition). The								
100			Marshmallow Root t	o patients' charts.			Is Admi	nistrative Record	Allergy			
			Gaia Herbs	Brand			Strength		No Allero			
•			Oral	Method	QD (on	ce a day)	O Fr	eq.				
			4 oz.	Total Doses		Expires	(Days)		_			
9							+ Exp	anded Regimen	Part M			
			Instructions to Pa	atient					Constip			
			Take 30-50 drops of	f extract in a small amour	nt of water 3 times	daily between n	neals.		the Second			
			· · · · · · · · · · · · · · · · · · ·	Set as Defau	It Profile for Mars	hmallow Root			and the second			
						_			Billing			
			Amount per Serving Extract						Billing			
			Marshmallow Root									
				ain 333 mg crude herb eo Drganic Grain Alcohol US					07704780			
			Containing Containtaire	and of all Alcondi do	to borre, traiter.				07/05/18			
								10	0701086			
				Edit T	his Alternate Plan	Option			07/26/16			

Product code. Remove the nicknames. Put the description. Remove special characters. Set the profile.



🔍 🔍 Minbox (4) - laura@	× 🗸 📥 CCFM - G	ioogle Di ×	Add Suppleme	ents × 🗸 💠 S	chedule - Day Vic ×	Jane W. Doe	× J Doe SOAP: G	ISI × Jane W. Doe	× C Produ	ct Detail - H ×	Laura
⊢ → C fi A https://cc	fm.md-hq.com	/demo.php	o?pt_id=9#set-p	rofile					ත් ග ්	2 🛃 🦾 🛄 🛛	
Apps 📄 Popular 🚞 Favorit	tes 📄 CCFM	FMSF	Barbell WOD	Fie eTeacher	Flashcards					Cther Boo	kmarks
Specific Recommendations		Manage Alt	ternate Plan Optior	18				8			
	SOAP / Enc.			marsh	ALL TY	PES C	d New Plan Option				
	GastroMe						In be added to the Plan block on the drug database that don't exist in the drug database				OPEN
	RA Refit 7		lations, or anything els				hat don't exist in the drug databa	se, exercise regime			
	Rx Con	Action Na	me					Action Type			
	Supplement	Marshmal	low Real	te Plan Option	: "Marshmallow Ro	pot"		Supplement			
Lange Mil Dans	C Supplement	_	This EMR on	mos with soveral	databases of possible	ie actions you can take	when composing a plan for an				
19 - 34yrs (11/20/1961)			0.00		Marshmallow Roo			Some relatives			
Patient Information 🛛 🥔 🖊			patient's cha	rt, it will automati	cally use the values y	ou set here to fill in the	en you add this Supplement to a form (you can, of course, change instances where you added	On the interwebs			
Home: (555) 128-1234 Mobile: (555) 123-1235			Marshmallow	Root to patients	charts.		Is Administrative Reco	Allermy Intolere			
Work: EM: bdappen@forest-trends.org			Gaia Herbs		trand +						
Provider: S. Schweig			Gala Herbs		lethod	TID (Three times	a day) Freg.				
Dollhod, Moy 19, 2014			4 02.		otal Doses		ires (Days)				
Health Maintenance 📝 🕤			RN				+ Expanded Regime	Past Med Hx			
Palationships 🔿			Instruction	s to Patient							
John W. Doe - spouse					a small amount of w	vater 3 times daily betw	een meals.	No Scans Lister in Pl			
son in bos spoos								1. Phil Scheroschert, C			
Facilities/Specialists					Set as Default Prof	file for Marshmallow	Root	3P: 120/80 WE 1			
(Ph) Costos: Bend (Ph) CVS. Olean								-			
[Spec] Osteopathic Manipulation: Matthew Gilmertin, MD			Extract	Serving:				Billing o			
			Maraimano	w Root (Althaea g							
Problem List 📀 🖊			and the state of the		ng crude herb equivale						
Why I want to be seen: Thyroid issues, ongoing fatigue.			Other ingred	tients: Organic G	rain Alcohol USP 20-3	30%, Water.		CTOTOR Suppleme			
								G7/G1/16 Credit / Pa			
					Edit This Alt	ternate Plan Option		07/34/18 Credit / Pa 07/24/18 Credit / Pa			

Okay. Again, I need to go here to the charge list. Add a new charge.



CCFM - G	Boogle Dr ×	Add Su	pplements ×	Schedu	ile - Day Vic >	Jane W. Doe	×	J Doe SOAP: Gast ×	-Jane W. Doe	×
d-hq.com	/demo.php	?pt_id=9#								7
CCFM	FMSF	() Barbell	WOD 🙌 e	Teacher 🗹	Flashcards					
	Manage Sy	stem Charge								
iduling				+ Add I	New Charge	+ Add New Charge	Group		Export List	
GastroMe	Charges ca	n be ordered by	y any of the co	lumn headers. 1	lo edit a charg	e, click the charge's nar	me, or to add a r	new charge click the "+ A	dd" button	
Rx Refil 7	above. To n	arrow the list, u	use the search	box below chi	arges will auto	matically start narrowing	g down:			
					mars					
Rx Con										
Supplaine										
Suppleme	Add New C	harge							2 0000	
Suppleme Stool Tese	Please fill in commas.	the form below	w. Please be E	XACT with CPT	codes if the c	harge has a correspond	ling CPT code(s). CPT codes should be a	seperated by	
_	Marshmalk	ow Root	Charge Name			CPT Codes	- Find CP	T Codes for Charges -		
beauons .	EE MARS4		Nickname (1)			Nickname (2)		Nickname	(3)	
Nature-Thro	Charge	is submittable	for insurance	0	Staff Time	(mins) (reporting only)	0.00	Wholesale Cost (report	ing only)[?]	
Allow - SOCH	🖾 Is this a	supply/produc	zt? [?]	Supplem	ents	Charge Type [7]	✓ Black	harge Display Col	or [7]	
Epidi Jr. G.S	Is Taxal	ble?					Grey Dark Blue			
					Price	0.00	Blue Rose		pecified	
					Price	0.00	Fuschia		and the second	
	Gaia Herbs						- Red Orange			
							Dark Yello	ow	// 140	
					+ Ade	d This Charge	Light Green	en	2010	
oviewed		_	_	_	_		Purple	_		
rviewed for							Brown	First [3]		

Copy the name exactly. It's a product, supplement, purple, and the retail price is \$38.



Minbox (4) - laura@: >	x 👍 CCFM - Google D x Add Supplements x + Schedule - Day VI x + Jane W. Doe x + J Doe SOAP: Gast x + Jane W. Doe x Ø Product Detail - H x Laur	a
← → C fi 🔒 https://ccf	ifm.md-hq.com/soap.php?pt_id=98.soap_id=35292#add_new_Supplement 🔂 😥 🖸 🔛 📕 🗉	=
🔛 Apps 📄 Popular 📄 Favorit	tes 🧮 CCFM 🚆 FMSF 🔞 Barbell WOD 🙌 eTeacher 🕐 Flashcards 🔛 Other Bookmark	s
CALIFORNIA CENTER FUNCTIONAL MEDICINE	Scheduling Admin Billing Preferences Tasks 🖗 Reports My Links Help Log Out 🎽 -Search Patients -	
	GastroMend Substitute (AN) 06/01/2016 IIII Patient Portal Patient Portal Open Orders Department Patient Company Compan	
	Message for Any Provider from Jane Doe Open Orders Medications Supplements	
	SUBJECT Question - Find Dik to Assign - Past Med Hx Allergy, Intolerance, Discont	
	Can you recommend a supplement to replace gastgoment, that has all of it's ingredients with much less zinc? I feel bad if I take even 35mg of zinciday, let alone the No Diagnoses Found Documenta: Unreviewed 0 BP: 120/00 WI: 140 HI: 60.07 Stragday in gastgoment.	
	Parks, Billing o	
Jane W. Doe #9 - 34yrs (11/20/1981)	Jane Plan RV Ordery Vecdees 🔷 Add Prescription RX (dtristiter	
	8-1-16 (NCP) Please advise. Bup Mastic Gum (50 caps) Add/Schedule Ordens (atrushtvo)	
Patient Information 🖌 🖊	8/1/2016 (JC) Add Vaccination (containing)	
Health Maintenance 🦯 🕤	What symptoms are you feeling when you are taking GastroMend because most of the	
Admin Notes 📀 🖊	Gi supportive powders con + Add New Supplement for Jane W. Doe	
Social/Family Notes 🕥 /	supplements without Zinc, Please search for the Supplement you are seeking. You may type in as many words as DGL, Mastic Gum. You'd like (including only the first few letters of associated words)	
	Please lot us know if you h	
Facilities/Specialists	Sincerely. You can launch the Supplement Plan Manager to create a supplement treatment plan.	
Problem List 🕙 🖊	Joy Cols, NP-C	
Relationships O	Admin: Please add the following to our supplement data base: Last Saved 04/03/16 by Laura Monigomery	
	Slipper vein from enerson: https://www.enersoneceologics.comProducts/EnersonMain/PID-N4750.aspx	
	Product Detail - Herbal Singles - Slippeny Elm 400 mg 100 caps (N4750) by NOW Let admins know that note is ready Doeing instructions for Marshmalow from emersion "Take 30-50 drops of extract in a for them to handle	
	small smouth of water 3 times daily between meak." Noto do tripp or extrating a second stripp of the second stripp	
	Product Detail - Horbal Tindure Single - Marshmatlow Root Fresh 4 oz (MARS4) by Gala Horba	
	Thank you!	

Since both of those are set up, the next step would be to add them to the encounter. Okay.

🖉 🕲 / Minbox (4) - laura®i × 🍙 CCFM - Google Di × 📮 Add Supplements × 💠 Schedule - Day Vii × (💠 Jane W. Doe 🛛 🕹 🗣 J Doe SOAP; Gasi × (💠 Jane W. Doe 🛛 × 🖉 Product Detail - H × 🗨 Laura			
🗧 🔶 🖸 👬 🤮 https://ccfm.md-hq.com/soap.php?pt_id=9&soap_id=35292#add_new_Supplement 😒 🖗 🖸 📕 =			
🗄 Apps 🔛 Popular 🔛 Favorites 🔛 CCFM 🔛 FMSF 😨 Barbell WOD 🙌 eTeacher 🕩 Flashcards 🔛 Other Bookmarks			
CALIFORMA CENTER FUNCTIONAL MEDICINE	Scheduling Admin Billing Preferences Tasks	🖷 Reports My Links Help Log Out	- Search Patients -
	GastroMend Substitute (AN) 08/01/2016	Patient Portal	SOAP / Encounter Notes
	Message for Any Provider from Jane Doe	Assessment Diagnosis Open Orders	Medications Supplements
	SUBJECT: Question MESSAGE: Hi,	- Find DX to Assign - Past Med Hx	Allergy, Intolerance, Discon
	Can you recommend a supplement to replace gastrongnd, that has all of it's ingredients with much less zinc? I feel bad if I take even 35mg of zinciday, let alone the 75mg/day in gastronend.	No Diagnoses Found Documents: Unreviewed 0	BP: 120/80 Wt: 140 Ht: 69.0
	thanks,		Billing o
Jane W. Doe #9 - 34yrs (11/20/1981)	Jane	Plan Rx/ Orders/ Veccines	
Patient Information	8-1-16 (NCP) Please advise. 8/1/2016 (JC)	Sup DGL Plus Sup Mastic Gum (60 caps) Sup Sippory Elm Sup Marshmaliow Root	
Health Maintenance 🛛 🦯 🕙	Hi Jane, What symptoms are you feeling when you are taking GastroMend because most of the		
Admin Notes 💿 🖊	GI supportive powders con + Add New Supplement for Jane W. Doe		
Social/Family Notes 🕥 🖊		or the Supplement you are seeking. You may type in as many words as ing only the first few letters of associated words)	
	Please let us know if you h Mastic Gum (120 caps)	the Supplement Plan Manager to create a supplement treatment plan.	
Facilities/Specialists	Inv Cole NP-C	ne supplement man wanager to create a supplement treatment plan.	
Problem List 📀 🖊	Mastica	Upload MP3 and add to dictation queue	
Relationships 🗘	Admin: Please add the following to our supplement data base: Slippery elm from emerson:	Attach Document or Image	
	https://www.emersonecologics.com/Products/EmersonMain/PID-N4750.aspx Product Detail - Herbal Singles - Slippery Elm 400 mg 100 caps (N4750) by NOW	Last Saved 08/03/16 by Laura Monigomery AutoPreft Last Saved: 08/03/16 06:34:33	
	Dosing instructions for Marshmallow from emerson: "Take 30-50 drops of extract in a small amount of water 3 times daily between meals." https://www.emersonecologics.com/Products/Emerson/Main/PID-MARS4.aspx	Let admins know that note is ready for them to handle	
	Product Detail - Herbal Tincture Single - Marshmallow Root Fresh 4 oz (MARS4) by Gaia Herbs	Follow up in 6 0 weeks	
	Thank you!		

One other note you'll see for something such as mastic gum, once you start to get supplements that would have the same name, it is good to put a brief differentiating characteristic here so you know which one you want to select, and you would put the same in the charge database.